**Sprint-2**

**Introduction**

In this Sprint, the purpose was to design and develop a Streamlit UI that can process the ElderRay values and generate an investment decision. The following sections contain the User Stories I worked on with a detailed description of the Tasks I worked on.

**User Stories**

[ERI: As a trader, I want to utilize the Elder-Ray Index integrated with CrewAI agents to assess buying and selling pressure and optimize my trading decisions, so that I can enhance my trading performance and achieve better returns. #297](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/297)

**Conditions of Satisfiability**

**Data Fetching**  
Condition: The system must reliably retrieve accurate real-time and historical stock data.  
Test: Verify data integrity by comparing fetched data against trusted data sources.  
Satisfaction: Data fetched matches external benchmarks with no significant discrepancies.

**Indicator Calculation**  
Condition: Accurate computation of the Elder-Ray Index using price changes and volume.  
Test: Compare calculated Bull Power and Bear Power values against benchmark calculations for a selected set of stocks.  
Satisfaction: Calculations closely match benchmarks with minimal variance.

**CrewAI Investment Decisions**  
Condition: CrewAI agents must provide relevant and actionable recommendations based on Elder-Ray analysis.  
Test: Input various Elder-Ray scenarios and verify that CrewAI agents generate appropriate buy, sell, or hold recommendations.  
Satisfaction: Recommendations are consistent with Elder-Ray values and align with historical market pressure trends.

**Customization**  
Condition: Users can modify parameters such as Elder-Ray calculation periods.  
Test: Adjust parameters and ensure Elder-Ray calculations and CrewAI recommendations update accordingly.  
Satisfaction: Changes in parameters accurately reflect in both Elder-Ray outputs and investment recommendations without errors.

**Alerts and Notifications**  
Condition: Users can set and receive alerts based on specific Elder-Ray threshold levels.  
Test: Configure alerts for certain Elder-Ray values and verify timely and accurate notifications.  
Satisfaction: Alerts are triggered correctly and delivered promptly without false positives.

**Historical Analysis**  
Condition: The system must accurately analyze and present historical Elder-Ray data to validate current indicators.  
Test: Apply Elder-Ray to historical data and ensure buying and selling pressure trends are correctly identified and displayed.  
Satisfaction: Historical pressure trends are accurately represented, aiding in the validation of current Elder-Ray signals.

**User Interface**  
Condition: The interface should be user-friendly and facilitate easy interaction with Elder-Ray and CrewAI recommendations.  
Test: Conduct usability testing with traders to ensure the interface is intuitive and meets their needs.  
Satisfaction: Users can efficiently navigate the interface, apply the Elder-Ray Index, and interpret CrewAI recommendations without difficulty.

**Integration with Trading Platform**  
Condition: Seamless display of CrewAI investment recommendations within existing trading platforms.  
Test: Verify that recommendations are accurately and clearly presented within the trading platform's interface.  
Satisfaction: Integration is smooth, and recommendations are displayed without technical issues or delays.

**Definition of Done**

**Functional Requirements**  
Data Fetching: Implement reliable mechanisms to fetch real-time and historical stock data.  
Calculation Engine: Accurately calculate Elder-Ray Index values (Bull Power and Bear Power) based on fetched data.  
CrewAI Integration: Integrate CrewAI agents to analyze Elder-Ray values and generate investment recommendations.  
Customization Options: Provide user controls to adjust Elder-Ray calculation periods.  
Alerts System: Develop a system for setting and receiving alerts based on Elder-Ray thresholds.  
Historical Data Analysis: Enable historical analysis of Elder-Ray to validate current pressure trends.  
User Interface: Develop an intuitive interface for applying Elder-Ray and viewing CrewAI recommendations.  
Platform Integration: Ensure seamless integration with existing trading platforms to display recommendations.

**Non-Functional Requirements**  
Performance: The system must process data and update recommendations in real-time with minimal latency.  
Scalability: Capable of handling multiple users and large datasets simultaneously.  
Security: Ensure all data transmissions are secure and comply with industry standards.  
Reliability: System operates consistently without crashes or significant bugs.  
Usability: Interface is user-friendly, reducing the learning curve for new users.  
Compatibility: Functions correctly across various devices and screen sizes, including desktops, tablets, and smartphones.

**Testing and Validation**  
Unit Testing: Test individual components (data fetching, calculation, CrewAI integration) for functionality.  
Integration Testing: Ensure all components work seamlessly together within the trading platform.  
Performance Testing: Evaluate system responsiveness and performance under different loads.  
User Acceptance Testing (UAT): Gather feedback from traders to ensure the system meets their needs and expectations.  
Security Testing: Conduct security audits to verify data protection measures and regulatory compliance.

**Security**  
Data Protection: Encrypt all data transmissions and securely store sensitive information.  
Access Control: Implement role-based access to restrict unauthorized usage of the system.  
Compliance: Adhere to relevant data privacy regulations (e.g., GDPR, CCPA).

**User Experience**  
Intuitive Design: Design the interface for ease of use with clear navigation and controls.  
Feedback Mechanism: Allow users to provide feedback on system functionalities and performance.  
Visual Clarity: Ensure analytical outputs and recommendations are clear and easy to interpret.

**Deployment**  
Staging Environment: Deploy the system to a staging environment for final testing and validation.  
Production Deployment: Launch the system to the production environment without disrupting existing services.  
Monitoring: Continuously monitor system performance and stability post-deployment.  
Bug Fixes: Promptly address and resolve any issues identified during deployment.

**Tasks**

1. [ElderRay.1: Implement Indicator Calculation (20 ph)](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/299)
2. ElderRay.2: Develop Customization Features (14 ph)
3. ElderRay.3: Integrate Real-Time and Historical Data (18 ph)
4. ElderRay.4: Develop Alerts and Notifications System (12 ph)
5. ElderRay.5: Implement Historical Analysis Capabilities (14 ph)
6. ElderRay.6: Design and Develop User Interface (20 ph)
7. ElderRay.7: Integrate Elder-Ray with Trading Platforms (18 ph)
8. ElderRay.8: Develop Investment Decision Support with CrewAI (16 ph)
9. ElderRay.9: Ensure Security and Compliance (12 ph)
10. ElderRay.10: Ensure Performance and Scalability (10 ph)
11. ElderRay.11: Implement Backtesting Framework (18 ph)
12. ElderRay.12: Develop Metrics for Backtesting Evaluation (12 ph)
13. ElderRay.13: Automate Historical Data Selection for Backtesting (10 ph)
14. ElderRay.14: Implement Forward Testing Framework (16 ph)
15. ElderRay.15: Develop Real-Time Performance Monitoring for Forward Testing (12 ph)
16. ElderRay.16: Evaluate and Optimize Elder-Ray-Based Strategies from Forward Testing (14 ph)

**Tasks I Worked On**

[**ElderRay.6: Design and Develop User Interface (20 ph) #417**](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/417)

The first task involves developing code for Elder Ray Indicator with Streamlit for UI which involves customization features and real time data and the task was estimated at 20 hours but it took me 22 hours.

[**ElderRay.8: Develop Investment Decision Support with CrewAI (16 ph) #419**](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/419)

The next task is to develop code related to Crew AI agents that takes the Elder Ray values and the stock value as input and then gives out an investment decision. The task was estimated at 16 person hours but I completed the task in 27 hours.

**Summary Table of Work**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| UserStory GitHub Issue ID | User Story | Story Points | Task GitHub Issue ID | Task | Task Hours | Status | Actual Hours |
| [ERI](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/297) | As a trader, I want to utilize the Elder-Ray Index integrated with CrewAI agents to assess buying and selling pressure and optimize my trading decisions, so that I can enhance my trading performance and achieve better returns. |  | [ElderRay.6](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/417) | Design and Develop User Interface | 20 | Completed | 22 |
| [ERI](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/297) | As a trader, I want to utilize the Elder-Ray Index integrated with CrewAI agents to assess buying and selling pressure and optimize my trading decisions, so that I can enhance my trading performance and achieve better returns. |  | [ElderRay.8](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/419) | Develop Investment Decision Support with CrewAI | 16 | Completed | 27 |

**Summary Table of Commits**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Date | Commit Number | Commit Description (exactly as in github) | User Story | Task |
| February 11th, 2025 | 3df302f478859cf332b2e3532c0d455760281ef8 | [Elder Ray Customization features and adding real time data option](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/pull/472/commits/3df302f478859cf332b2e3532c0d455760281ef8) | [ERI](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/297) | [ElderRay.6](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/417) |
| February 27th, 2025 | fdee20335e05d2ee07aece1e073cd9da5aa3f09e | [Elder Ray Index Investment decision buy/sell/hold](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/pull/505/commits/fdee20335e05d2ee07aece1e073cd9da5aa3f09e) | [ERI](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/297) | [ElderRay.8](https://github.com/Rivier-Computer-Science/AI-Agent-Stock-Prediction/issues/419) |